

SUMMARY

A HIGHLY PROFITABLE AIRLINE LICENSES THAT ARE FOR SALE OR INVESTMENT

Please see below a presentation of the Airlines Companies that are for Sale/Investment.

All three (3) Airline Companies are fully owned by one entity.

All three (3) companies have no debts, no loans, clean financials and will be sold together and not separately.

All three (3) AOC "Aircraft Operating Certificate" need to be re activated. UAE and Romania will take ~ 2-3 months and Lebanon will take ~ 6-8 months. One Aircraft is to be registered in each country (UAE, Romania, and Lebanon) to activate each AOC and you can use 30-50% of the Post Holders of the UAE (official staff toward the Civil Aviation Authority) to also operate in Romania and in Lebanon.

The total selling price of the three (3) Companies/Licenses is Thirty-seven million US Dollars (\$37,000,000.00).

If someone wants to start an airline company today in the UAE, in Europe or in Lebanon, he has to put a cash capital of One hundred million US Dollars or Euro (100,000,000.00 USD or EUR) to obtain the Trade License without any guarantees that the Civil Aviation Authorities will give him approval for an AOC and, if they do, it will take a minimum of Two (2) years to be able to fly.

Having The Airlines Companies in the United Arab Emirates (UAE), in Lebanon and in Romania (in the European Union "EU") have the following advantages:

All three Licenses have the same name, all are for Passengers and Cargo, all are considered very difficult or impossible to get now and are the only ones in the world with the same name and belonging to one entity.

The advantages of having these three Licenses are numerous and no other airline in the world has them and/or could obtain them today. As an example, the Licenses permit flights from the UAE to any European city/airport and to continue from there, using the Romanian/European call sign, to fly intra-Europe embarking/loading and disembarking/offloading passengers and/or cargo.

Financial Capitals of all three Airlines are 100% paid with no debts, no liens, and no loans.

Companies in UAE and in Lebanon are not subject to any income taxes since there are no such taxes there and this alone represents savings of hundreds of millions of Euros and/or US Dollars per year.

Company in the UAE can fly to any country in the world; it had landing rights in over 100 countries including the USA, China, and others and, as a National Carrier, it pays the fuel 30% cheaper than foreign airlines.

Since all three companies have the same name, they have the same landing rights worldwide.

Lebanon and Romania do not have to renew their licenses every year. The UAE license must be renewed every year and can also be renewed for 10 years.

Today, cargo operations are generating over one hundred million US Dollars (\$100,000,000.00) per week to companies that own their aircraft and have no loans.

Due to the deficits of 90% of airline companies worldwide, the Airline Companies can start operations immediately and make good profits since they do not have any deficits or debts.

Owner of the three companies is also the Accountable Manager toward the GCAA (General Civil Aviation Authority), has Security Clearance and will be willing to remain with the Buyer, as a "Consultant" for one to two (1 to 2) years, but he will not be responsible for any finances where the Buyer will appoint his own people/persons to run the financials.

All three Companies and the Owner already have security clearance from the FBI, the CIA, and the FAA (Federal Aviation Authority) allowing them to purchase aircraft and spare parts directly from Boeing and from Airbus where the savings represent over 50% from the public prices.

The name of Airline Company is registered in more than 100 countries including the USA.

Reason for Sale: The Owner is retiring.

If you are interested in purchasing the three Companies/Licenses, a Letter of Intent 'LOI' (copy to be sent to the buyer), must be sent to us along with a Proof of Funds. The Letter of Intent needs to be completed, 1st page initialed, and 2nd page signed (and stamped, if it is a company) in blue ink and sent to us directly from you after completion of the Due Diligence that logically should not take more than 1-2 days to:

Go to the Departments of Economy to check the validity of the Licenses.

Go to the Banks to check if there are any problems with the accounts.

Go to the Civil Aviation Authorities to meet the Directors and to ask questions about the Airline Company.

Go to the Courts to check if there are any law cases against the Airline Company.

We also have a Trade License that has the legal ability and the clearance to purchase aircraft in case you are interested.

We have access to many Airbuses and Boeing that are for sale and are younger than 20 years.

You can also expedite the procedure by paying us the full amount, without any LOI, and we will go together to the Public Attorneys offices to transfer the shares.

In case you have any questions, please feel free to contact me.